

# Ask EuroSafe Imaging Tips & Tricks

IR Working Group

# Checklist Modification Incorporating Radiation Safety

G. Bartal MD, DFCIRSE, FSIR, Tel Aviv, Israel
R. Sánchez Hospital San Carlos & Universidad Complutense. Madrid, Spain
B. Hallinan, Beaumont Hospital, Dublin, Ireland



## IR Checklists



 Checklists have been adopted and are performed in many interventional centers

#### Development

- RCR adapted the WHO surgical checklist in 2011
- RADPASS safety checklist developed in Holland 2013
- CIRSE 2012 Generic European-wide
- RCR issue (second edition) Guidance on implementing a checklist 2019

#### But

Little or no emphasis on planned dose management



## **European Guidelines**





#### IR Patient Safety Checklist

In line with the society's aim to improve patient safety in IR, CIRSE has created the first-ever safety checklist for the discipline, based on the WHO model. The checklist, which was created by an expert working group led by Michael Lee, was successfully tested in four hospitals across Europe before its launch in 2012.

The single-page document comprises pre-procedural ("Sign-in") and post-procedural ("Sign-out") components and can easily be modified to suit the requirements of individual hospitals. The document is available on the CIRSE website in both PDF and MS Word formats and will be published in CVIR soon along with a corresponding white paper.

All CIRSE members are encouraged to incorporate the checklist into their clinical practice to help improve the safety dynamics of their hospital.

"All CIRSE members are encouraged to incorporate the checklist into their clinical practice to help improve the safety dynamics of their hospital."



## **European Guidelines**



Patient Name Patient ID Date of Birth  Male Female F Ward  Referring Physician				CIRSE IR Patient Safety Checkli  Procedure  Date				C RSE  Cardiovascular and Interventional Radiological Society of Europe		
PROCEDURE PLANNING	YES	NO	N/A	SIGN IN	YES	NO	N/A	SIGN OUT	YES N	O N/A
Discussed referring Physician/MDT				All team members introduced				Post-op Note Written		
Imaging Studies Reviewed				All Records with Patient		П	Г	Vital signs normal during procedure	ГГ	
Relevant Medical History				Correct patient/side/site				Medication and CM Recorded		
Informed Consent				Patient Fasting			Г	Lab Tests Ordered		
CIN Prophylaxis				IV Access			Г	All Samples Labelled and Sent to Lab	ГГ	
Specific Tools Present/Ordered				Monitoring Equipment Attached				Procedure Results discussed with Pati	еГ Г	
Fasting Order Given				Coagulation screen/Lab Tests checke	d	П	Г	Post-discharge instruction given		
Relevant Lab Tests Ordered				Allergies and/or Phrophylaxis Checke	ď			Follow-up tests/imaging ordered	ГГ	
Anaesthesiologist Necessary		П		Antibiotics/other drugs administered		П		Follow-up OPD appointment made		
Anticoagulant Medication Stopped Postinterventional (ICU) Bed Require Contrast Allergy Prophylaxis Necess				Consent/Complications Discussed	Г	Г		Procedure results communicated to referrer	ГГ	
lame				Name				Name		
Signature				Signature * Modified from RADPASS & WHO SU				Signature		



## **Checklist Modification**



Radiation specific elements must be considered.

Minor modifications to checklists can assist both

# Patient & staff radiation safety / compliance



## Sign In



SIGN IN	YES	NO	N/A
All team members introduced		П	
All Records with Patient		П	П
Correct patient/side/site		П	
Patient Fasting		П	П
IV Access		Г	Г
Monitoring Equipment Attached		П	
Coagulation screen/Lab Tests checke	d□	П	П
Allergies and/or Phrophylaxis Checker	d	П	
Antibiotics/other drugs administered			
Consent/Complications Discussed		П	

#### **Radiation Considerations**

Equipment – functioning

Pregnancy status

Staff / Operator compliance

Visitor guidance

## **Equipment Safety**



- Is equipment functioning and safe to use?
- Radiographers should assist the QA programme by conducting
  - Daily calibrations recommended by the manufacturer (if required)
  - Simple daily quality checks on the following:
    - Error messages
    - Noticeable imaging defects
    - Movements issues
    - Broken radiation warning lights / damaged signage

**Record** these errors &

**Notify** Medical Physics (where available) / Radiation Protection Officer / the person in charge of radiation protection at your facility.



## **Patient Safety**



 Optimise imaging technique (ALARA principle) by selecting equipment programmes according to patient factors (body habitus, disease & age)

### <u>Where applicable</u>

• Has the pregnancy status of the patient been established?

In cases where the procedure is justified in pregnancy

• Has the appropriate clinical re-justification / waiver been signed?



## Occupational Safety



- Are all workers:
  - Utilising appropriate personal protective equipment?
    - Lead aprons / glasses / shields
  - Correctly wearing their Dosimeters?
- Are only essential workers present for the procedure / exposures?
- Where applicable, has appropriate guidance and instruction been given to:
  - Students?
  - Product representatives?
  - Other health professionals in attendance?



## Sign Out



YES	NO	N/A
П	П	Г
	П	
П	П	Г
еГ		
П	П	
П	Γ	

### **Radiation Considerations**

- Check Patient Dose Record PACS Transfer
- Have local dose trigger levels been exceeded?
  - Follow-up procedure enacted?
  - Inform Medical Physics / Radiation Protection Officer?



### **Summary**



- Checklists play an important role in Patient safety
- Radiation Safety must be considered in procedure planning / checklists for both patients and staff
- Radiation protection in IR is a team exercise, where radiographers play a key role in its implementation
- All team members can assist in performing these simple checklist additions

#### **Radiation Checks?**

Equipment QA

Pregnancy Status (Re-Justification)

Appropriate PPE

Dosimeter Usage

**Programme Selection** 

Visitor Guidance

Dose Record
Trigger Level & Follow-Up



#### REFERENCES



- Koetser, I. C., de Vries, E. N., van Delden, O. M., Smorenburg, S. M., Boermeester, M. A., & van Lienden, K. P. (2013). A checklist to improve patient safety in interventional radiology. *Cardiovascular and interventional radiology*, *36*(2), 312–319. doi:10.1007/s00270-012-0395-z
- Lee, M.J., Fanelli, F., Haage, P. et al. Patient Safety in Interventional Radiology: A CIRSE IR Checklist. Cardiovasc Intervent Radiol 35, 244–246 (2012) doi:10.1007/s00270-011-0289-5
- 3. Management of Patient and Staff Radiation Dose in Interventional Radiology: Current Concepts. Bartal G, Vano E, Paulo G, Miller D. Cardiovasc Intervent Radiol (2014) 37:289–298
- 4. CIRSE-EFRS position statement. England A et al., CIRSE-EFRS position statement, Radiography, <a href="https://doi.org/10.1016/j.radi.2019.09.002">https://doi.org/10.1016/j.radi.2019.09.002</a>
- 5. Summary of the European Directive 2013/59/Euratom: essentials for Health Professionals in Radiology. European Society of Radiology. Insights Imaging. ;6(4): 411-417. (2015) DOI 10.1007/s13244-015- 0410-4
- 6. <a href="https://www.rcr.ac.uk/publication/guidance-implementing-safety-checklists-radiological-procedures-second-edition">https://www.rcr.ac.uk/publication/guidance-implementing-safety-checklists-radiological-procedures-second-edition</a>. (2019)

